

CLERK, U.S. BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed February 23, 2023

United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re: Case No. 18-30264-SGJ-11 ACIS CAPITAL MANAGEMENT, L.P., Case No. 18-30265-SGJ-11 ACIS CAPITAL MANAGEMENT GP, (Jointly Administered Under Case LLC, No. 18-30264-SGJ-11) Debtors. Chapter 11 ACIS CAPITAL MANAGEMENT, L.P., ACIS CAPITAL MANAGEMENT GP, LLC, Reorganized Debtors, Adversary No. 20-03060-SGJ Plaintiffs, VS. JAMES DONDERO, FRANK WATERHOUSE, SCOTT ELLINGTON, HUNTER COVITZ, ISAAC LEVENTON, JEAN PAUL SEVILLA, THOMAS SURGENT, GRANT SCOTT, HEATHER BESTWICK, WILLIAM SCOTT, AND CLO HOLDCO, LTD., Defendants.

ORDER GRANTING ACIS'S AGREED MOTION TO AMEND SCHEDULING ORDER

Before the Court is Acis Capital Management, L.P. ("Acis LP") and Acis Capital Management GP, LLC's ("Acis GP" together with Acis LP, the "Reorganized Debtors," "Debtors," "Acis," or "Plaintiffs"), the Reorganized Debtors in the above-styled and jointly administered bankruptcy cases (the "Bankruptcy Cases") and Plaintiffs in the above-styled adversary proceeding (the "Adversary Proceeding")'s, Agreed Motion for New Scheduling Order. Having considered the briefing, all relevant authority, and the arguments of counsel (if any), the Court finds the Motion to be meritorious. Accordingly, the Court GRANTS the Motion and ORDERS that these deadlines shall replace and supersede the deadlines in the current Scheduling Order (Dkt. 73):

- A. TRIAL DOCKET CALL & PRETRIAL CONFERENCE. The docket call for trial in this matter will be held on October 2, 2023, at 1:30 PM at 1100 Commerce Street, 14th Floor, Courtroom #1, Dallas, Texas 75242. Trial will take place during the week of October 16, 2023 unless otherwise ordered by the Court.
- B. TRIAL STATUS CONFERENCE. A status conference will be held on August 7, 2023, at 1:30 PM at 1100 Commerce Street, 14th Floor, Courtroom #1, Dallas, Texas 75242. At this status conference, the parties are expected to be prepared to discuss the status of this matter as it relates to its progression to trial.
- C. RULE 26(F) CONFERENCE. By March 3, 2022, the parties must confer about those matters listed in Federal Rule of Civil Procedure 26(f).
- D. RULE 26(A)(1) DISCLOSURES. By March 17, 2022, each party must provide to the other parties the initial disclosures required by Federal Rule of Civil Procedure 26(a)(1).

- E. AMENDMENTS TO PLEADINGS. By July 30, 2022, Plaintiff party must have sought leave to amend its complaint. Response to any amended complaint shall be due within Fifteen (15) days after filing of such amended complaint after leave is granted. With respect to any other pleading on file as of the date of this order other parties shall have until **April** 15, 2022 by which to seek leave to amend. All rights are reserved to all Parties with respect to amendment of pleadings.
- F. EXPERT DISCLOSURES & REPORTS. By May 26, 2023, each party must disclose to the other parties the identity of any witness it may use at trial to present evidence under Federal Rule of Evidence 702, 703, or 705 and provide a report complying with Federal Rule of Civil Procedure 26(a)(2)(B).
- G. REBUTTAL EXPERT REPORTS. By June 30, 2023, each party must provide to the other parties any written rebuttal expert reports.
- H. FACT DISCOVERY. By July 31, 2023, the parties must have completed all fact discovery.
- I. EXPERT DEPOSITIONS. By July 31, 2023, the parties must have completed the depositions of all experts.
- J. DISPOSITIVE MOTIONS. By August 14, 2023, the parties must have filed all dispositive motions, which must be heard by September 25, 2023.
- K. TRIAL EXHIBITS & TRIAL WITNESSES. By October 23, 2023, the parties must have filed a list of trial exhibits and exchanged all such trial exhibits (except for impeachment documents and demonstratives) and filed a list of witnesses to be called at trial. Each exhibit shall be marked with an exhibit label. By October 16, 2023, the parties, after conferring, must file any objections to trial exhibits and trial witnesses. All exhibits not objected to in writing by this date will be admitted into evidence at trial without further

Imaged Certificate of Notice Page 4 of 9

proof. Written objections to exhibits shall be taken up either at the beginning or during trial

or at the pretrial conference.

L. PRE-TRIAL MOTIONS. By October 9, 2023, the parties must have filed all pre-trial

motions, such as motions in limine and motions challenging the admissibility of expert

testimony.

M. JOINT PRE-TRIAL ORDER. By October 9, 2023, the parties must have filed a joint

pre-trial order in compliance with Local District Court Rule 16.4. All counsel are

responsible for preparing the Joint Pretrial Order, which shall contain the following: (a) a

summary of the claims and defenses of each party; (b) a statement of stipulated facts; (c) a

list of the contested issues of fact; (d) a list of contested issues of law; (e) an estimate of

the length of trial; (f) a list of additional matters which would aid in the disposition of the

case; and (g) the signature of each attorney.

This Order is being entered without prejudice to the rights of the parties to seek to extend

or modify the terms of this Amended Scheduling/Docket Control Order.

End of Order # #

AGREED:

/s/ Michael Lang

Michael Lang

CRAWFORD, WISHNEW & LANG PLLC

1700 Pacific Ave., Suite 2390

Dallas, Texas 75201

Mlang@cwl.law

D: (214) 817-4503

COUNSEL FOR JAMES DONDERO

/s/ Louis M. Phillips

Louis M. Phillips

KELLY HART PITRE

Louis M. Phillips (#10505)

One American Place

_ 4 _

301 Main Street, Suite 1600 Baton Rouge, LA 70801-1916 (225) 381-9643

Facsimile: (225) 336-9763

Email: louis.phillips@kellyhart.com

Amelia L. Hurt (LA #36817, TX #24092553)

400 Poydras Street, Suite 1812 New Orleans, LA 70130 Telephone: (504) 522-1812 Facsimile: (504) 522-1813 Email: amelia.hurt@kellyhart.com

and

/s/ Hugh G. Connor II

KELLY HART & HALLMAN

Hugh G. Connor II
State Bar No. 00787272
hugh.connor@kellyhart.com
Michael D. Anderson
State Bar No. 24031699
michael.anderson@kellyhart.com
Katherine T. Hopkins
Texas Bar No. 24070737
katherine.hopkins@kellyhart.com
201 Main Street, Suite 2500
Fort Worth, Texas 76102
Telephone: (817) 332-2500

COUNSEL FOR CLO HOLDCO LTD

/s/ John Kane

John Kane

KANE RUSSELL COLEMAN LOGAN PC

901 Main Street Suite 5200 Dallas, Texas 75202-3705

Telephone: (214) 777-4200 Telecopy: (214) 777-4299

jkane@krcl.com

COUNSEL FOR GRANT SCOTT

Respectfully and jointly submitted,

/s/ Joseph Y. Ahmad

Joseph Y. Ahmad

Shawn M. Bates

Alexander M. Dvorscak

AHMAD, ZAVITSANOS & MENSING, PLLC

1221 McKinney St. Suite 2500

Houston, Texas 77010

(713) 655-1101 Telephone

(713) 655-0062 Facsimile

joeahmad@azalaw.com

sbates@azalaw.com

advorscak@azalaw.com

COUNSEL FOR PLAINTIFFS AND REORGANIZED DEBTORS

Copies to:

Michael Lang

CRAWFORD, WISHNEW & LANG PLLC 1700

Pacific Ave., Suite 2390

Dallas, Texas 75201

Mlang@cwl.law

D: (214) 817-4503

COUNSEL FOR JAMES DONDERO

Louis M. Phillips

KELLY HART PITRE

Louis M. Phillips (#10505)

One American Place

301 Main Street, Suite 1600

Baton Rouge, LA 70801-1916

(225) 381-9643

Facsimile: (225) 336-9763

Email: louis.phillips@kellyhart.com

Amelia L. Hurt (LA #36817, TX #24092553) 400

Poydras Street, Suite 1812

New Orleans, LA 70130

Telephone: (504) 522-1812

Facsimile: (504) 522-1813

Email: amelia.hurt@kellyhart.com

and

Hugh G. Connor II

KELLY HART & HALLMAN

Hugh G. Connor II
State Bar No. 00787272
hugh.connor@kellyhart.com
Michael D. Anderson
State Bar No. 24031699
michael.anderson@kellyhart.com
Katherine T. Hopkins
Texas Bar No. 24070737
katherine.hopkins@kellyhart.com
201 Main Street, Suite 2500
Fort Worth, Texas 76102
Telephone: (817) 332-2500

COUNSEL FOR CLO HOLDCO LTD

John Kane

KANE RUSSELL COLEMAN LOGAN PC

901 Main Street Suite 5200 Dallas, Texas 75202-3705 Telephone: (214) 777-4200 Telecopy: (214) 777-4299

jkane@krcl.com

COUNSEL FOR GRANT SCOTT

Case 20-03060-sgj Doc 103 Filed 02/25/23 Entered 02/25/23 23:16:46 Des Imaged Certificate of Notice Page 8 of 9

United States Bankruptcy Court Northern District of Texas

Acis Capital Management, L.P.,

Plaintiff Adv. Proc. No. 20-03060-sgj

Dondero,

Defendant

CERTIFICATE OF NOTICE

District/off: 0539-3 User: admin Page 1 of 2
Date Rcvd: Feb 23, 2023 Form ID: pdf012 Total Noticed: 2

The following symbols are used throughout this certificate:

Symbol Definition

Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Feb 25, 2023:

Recipient Name and Address

+ Winstead PC, 500 Winstead Building, 2728 N. Harwood Street, Suite 500, Dallas, TX 75201-1743

clmagt + Kurtzman Carson Consultants LLC, Attn: Drake Foster, 222 N. Pacific Coast Highway, Ste. 300, El Segundo, CA 90245-5614

TOTAL: 2

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Feb 25, 2023 Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on February 23, 2023 at the address(es) listed below:

Name Email Address

J. Robert Forshey

on behalf of Plaintiff Acis Capital Management GP LLC bforshey@forsheyprostok.com,

 $calendar@forsheyprostok.com; jgonzalez@forsheyprostok.com; bforshey@ecf.courtdrive.com; calendar_0573@ecf.courtdrive.com; calendar_0573@ecf.courtdrive.courtdrive.courtdrive.courtdrive.courtdrive.courtdrive.co$

J. Robert Forshey

on behalf of Plaintiff Acis Capital Management L.P. bforshey@forsheyprostok.com,

 $calendar @forsheyprostok.com; jgonzalez @forsheyprostok.com; bforshey@ecf.courtdrive.com; calendar_0573 @ecf.courtdrive.com; bforshey@ecf.courtdrive.com; calendar_0573 @ecf.courtdrive.com; bforshey@ecf.courtdrive.com; calendar_0573 @ecf.courtdrive.com; bforshey@ecf.courtdrive.com; bforshey@ecf.courtdrive.com; calendar_0573 @ecf.courtdrive.com; bforshey@ecf.courtdrive.com; bforshey@ecf.cou$

Jeff P. Prostok

on behalf of Plaintiff Acis Capital Management L.P. jprostok@forsheyprostok.com,

calendar@forsheyprostok.com;calendar_0573@ecf.courtdrive.com;jprostok@ecf.courtdrive.com;khartogh@forsheyprostok.com

Jeff P. Prostok

on behalf of Plaintiff Acis Capital Management GP LLC jprostok@forsheyprostok.com,

Case 20-03060-sgj Doc 103 Filed 02/25/23 Entered 02/25/23 23:16:46 Desc Imaged Certificate of Notice Page 9 of 9

District/off: 0539-3 User: admin Page 2 of 2
Date Rcvd: Feb 23, 2023 Form ID: pdf012 Total Noticed: 2

 $calendar @ for shey prostok.com; calendar _0573 @ ecf. court drive.com; jprostok @ ecf. court drive.com; khartogh @ for shey prostok.com; calendar _0573 @ ecf. court drive.com; jprostok @ ecf. court drive.com; khartogh @ for shey prostok.com; calendar _0573 @ ecf. court drive.com; jprostok @ ecf. court drive.com; khartogh @ for shey prostok.com; calendar _0573 @ ecf. court drive.com; jprostok @ ecf. court drive.com; khartogh @ for shey prostok.com; calendar _0573 @ ecf. court drive.com; jprostok @ ecf. court drive.com; khartogh @ for shey prostok.com; calendar _0573 @ ecf. court drive.com; jprostok @ ecf. court drive.com; khartogh @ for shey prostok.com; calendar _0573 @ ecf. court drive.com; jprostok @ ecf. court drive.com; khartogh @ for shey prostok.com; calendar _0573 @ ecf. court drive.com; jprostok @ ecf. court drive.com; khartogh @ for shey prostok.com; calendar _0573 @ ecf. court drive.com; jprostok @ ecf. court drive.com; khartogh @ ecf. court drive.com; calendar _0573 @ ecf. court drive.com; calendar _057$

John J. Kane

on behalf of Defendant CLO Holdco Ltd. jkane@krcl.com, ecf@krcl.com;jkane@ecf.courtdrive.com

John J. Kane

on behalf of Defendant Grant Scott jkane@krcl.com ecf@krcl.com;jkane@ecf.courtdrive.com

Joseph Y. Ahmad

on behalf of Plaintiff Acis Capital Management L.P. joeahmad@azalaw.com, sbates@azalaw.com;ahernandez@azalaw.com

Joseph Y. Ahmad

on behalf of Plaintiff Acis Capital Management GP LLC joeahmad@azalaw.com, sbates@azalaw.com;ahernandez@azalaw.com

Melissa S. Hayward

on behalf of Interested Party Highland Capital Management L.P. MHayward@HaywardFirm.com, mholmes@HaywardFirm.com

Michael Justin Lang

on behalf of Defendant James Dondero mlang@cwl.law aohlinger@cwl.law;mbrown@cwl.law

Shawn M. Bates

on behalf of Plaintiff Acis Capital Management L.P. sbates@azalaw.com

Suzanne K. Rosen

on behalf of Plaintiff Acis Capital Management GP LLC srosen@forsheyprostok.com,

Suzanne K. Rosen

on behalf of Plaintiff Acis Capital Management L.P. srosen@forsheyprostok.com,

calendar@forsheyprostok.com;srosen@ecf.courtdrive.com;calendar_0573@ecf.courtdrive.com;khartogh@forsheyprostok.com

Zachery Z. Annable

on behalf of Interested Party Highland Capital Management L.P. zannable@haywardfirm.com

TOTAL: 14